TRUMAN BANNER 9 NAVIGATION HANDBOOK

July 10, 2020

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Revised with permission from Drake University Office of Inpageation Technology

BANNER 9 Browser Inpageation

The Banner 9 client is browser based, whether you are using a PC or a Mac workstation. Supported browsers for PC and Mac are as follows:

- PC Google Chrome or Mozilla FireFox
- Macintosh Safari, Google Chrome or Mozilla FireFox

A minimum screen size of 15" is recommended. If you do not have a 15" monitor you may not be able to see the contents of one page on one screen and scrolling may be required.

You will also want to disable any popup blocker that you have enabled. If you do not do this, you will not be able to use valuable tools like the Banner Bookshelf and On Line help. Appendix A contains sample instructions for disabling your popup blocker for selected sites. Please contact the Help Desk at extension 4544 or <u>helpdesk@truman.edu</u> if you need assistance in disabling your popup blocker(s).

Accessing the BANNER 9 Page

- 1. Launch your browser
- 2. Enter <u>http://banner9.truman.edu/</u> in the Address box, or click on the link. Before clicking "Go" you should add the URL to your Favorites list so that you do not need to enter the URL each time you need to launch BANNER 9.
- 3. This will launch the BANNER 9 login screen.

The login screen will appear as follows:

UNIVERSITY	Enter your Username and Password Username Password Party Party Password Comparison Compa	

Your BANNER 9 Username and Password

Your BANNER 9 username and password is the same as the one you use to login to your computer.

Logging In To BANNER 9

- 1. Enter your Username
- 2. Enter your Password.
- 3. Click the "Login" button.

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Environment of Password Passwo

When logging out of BANNER 9 make sure you log out by clicking the 'Sign Out' button (highlighted in yellow) in the left side menu. Do not close the window as this will not actually log you out.



Truman-Specific Inpageation

ID Number	System generated IDs will be used for all faculty, staff and students, as well as vendors. The social security number will be recorded in Banner to be used for payroll and required federal and state reporting. However, the system generated IDs will be used to assign faculty to course sections, enroll students, etc.
Term	Terms will be designated by the complete year followed by the semester codes: YYYY10 = Spring Semester YYYY20 = May/Spring Interim YYYY40 = Summer Semester YYYY50 = August/Summer Interim YYYY60 = Fall Semester YYYY70 = December/Winter Interim
College	Truman will use "college" fields in Banner to indicate Academic Divisions.
CRN	The <u>C</u> ourse <u>R</u> eference <u>N</u> umber will be used as schedule numbers for course lookup and registration. CRNs change each semester and are unique for each section of each course offered for a given term.

BANNER 9 Navigation

Homepage

The first page you will see is the Homepage. You can use this page to search for other pages. In the middle of the page you will see a search bar with two radio buttons (highlighted in yellow). The first option is 'Search', this will allow you to search through the Banner 9 pages using the 7 digit banner page codes or by entering a description. The second option you will see is 'Direct Navigation'. This option allows the user to quickly navigate to a Banner page with its 7 digit code.

On the left side of the homepage you will see a menu, this side menu is available on all Banner 9 pages and can be opened via the menu toggle button (highlighted in red).



In the menu you can do the following: Go to the homepage (Dashboard), manually drill through the banner pages and set banner bookmarks (Applications), search through the banner pages (Search), see which pages you have recently opened (Recently Opened), get help for the page you are currently on (Help), create a list of your favorite pages to quickly navigate to (Favorites), Sign Out, set personal preferences and settings (Your name).

SEARCHING FOR A PERSON

Each person will be assigned a system-generated Banner ID which will be used instead of the social security number. This ID will always begin with at least two leading zeros. The leading zeros are part of the ID number and are required when looking up inpageation regarding a person.

Person Search – SOAIDEN

The Person Search Page is a query page that will search the database for matches to criteria that you enter. This page also has a column for birth dates that you can use as a verification tool. However, you cannot use the birth date as search criteria in this query page.

Search for the person by Name:

Enter the person's last name in the Last Name field. Next, enter the person's first name, or enter the first initial followed by the percent wildcard (%) in the First Name field.

Perpage an Execute Query (F8) command to begin the search.

Possible Search Results

<u>Single Match:</u> double-clicking in the ID field will automatically take you back to your application page and populate the Key Block with the selected person.

<u>Multiple Matches:</u> check to be sure you are selecting the correct person by verifying other identifying inpageation such as middle name or birth date. Banner will display previous names and IDs in search results. These records are identified with an indicator in the Chg field. A name change would be indicated by an N. An ID number change would be indicated by an I.

ID and Name Extended Search

An extended search can be perpageed from any name field. The steps are simple and you may use other fields, including birth date or address inpageation to query.

From the ID field in the Key Block, Tab into the name query field.

Enter last name, a comma and then the first name. If you only enter the last name, all records with that last name will be returned.

Press Enter or Tab to execute the query.

Possible Search Results <u>No Match</u>: the Auto Hint line will display the following: *ERROR* Name is Invalid.

<u>Single Match:</u> the ID number will appear in the ID field.

Multiple Matches: the ID and Name Extended Search page will appear.

Tabbed Pages

Another feature of Banner 9 is that many pages are tabbed for easy access to additional pages. You will notice the tabs at the top of the page. If you click any of the tabs it will take you directly to that page. For example, clicking the E-mail tab in the SPAIDEN page will take you to GOAEMAL.



Validation Tables/Ellipse Values

Fields having an ellipse search indicator are powered by a Banner validation table. These fields must be completed with a choice from these validation tables. Click on the ellipse to generate a list of choices. For example, if you click on the ellipse next to E-mail Type on the SPAIDEN screen, a box appears with the values that you can select for completing that field.

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ID:	: 001341039 Evans, Gabriel L.	Start Over
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	E-MAIL INFORMATION	Inset ■ Delete * Copy Y = R
#	E-mail Type CA Official Campus e-mail Address for Faculty/Staff	
	E-mail Type Validation (GTVEMAL) X	
Q		
	Criteria O,	
8	E-mail Type Description	
	AC Pre-Student Access - Limited Access	
2	AD Prospect/Admission e-mail Address	
\mathbf{v}	AL Alumni	
*	CA Official Campus e-mail Address for Faculty/Staff	
<u>^</u>	E1 Employment 1 (Advancement)	
c→	ET External Truman	
L 7	HO Home	
	LT Life Time e-mail Address	
	NE Non-Employee - Special guest "employee" role	Record 1 of
	<pre></pre>	Neuro F e
8	K ≤ 1 of 1 ► F 20 V Per Page Record 1 of 19	
	Activity Date 0801/2016 0152.06 PM Activity User KGR4/ES Activity Date 10 00760ML 604L 604L (2002 [1])	د 2000 - 2010 Educine All opin warvest والارتكان والارتكان

GUAUPRF- General User Preferences Maintenance

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GUAUPRF is the page that allows you to customize your Banner 9 client according to your preferences. The first box, Display Options, allows you to customize the display, alerts and colors. Click on the check boxes to toggle the display and alert options on and off. Click in the 'User Value' row (highlighted in yellow) to select colors that will display in Banner.

DISPLAY OPTIONS				🚽 A00) 🖺 RETREVE 🖓 RELATED 🔅
	ry Options My Links Menu Settings LDAP				
					🖬 Insert 🗖 Delete 🌁 Copy
✓ 0	Display Form Name on Title Bar		Display Release Number on Title Bar		
✓ 0	Display Form Name on Menu		Display Database Instance on Title Bar		
* ALERT OPTIONS					🖬 Insert 🔲 Delete 🌁 Copy
✓ 8	Prompt Before Exiting Banner		 Display Duplicate SSN/SIN/TIN Warning 		
	Display Additional Confidential Warning		Enable Button Accessibility Mode		
	Display Additional Deceased Warning				
* DATA EXTRACT					🖬 Insert 🗖 Delete 🏂 Copy
	nclude Header Row in Data Extract				
VISER INTERFACE COLOR SET	TINGS				🗈 Insert 🗖 Delete 🦷 Copy
Description		Default Value		User Value	
Enter the RGB color code for	r non iconic buttons.	r204g204b153		r204g204b153	
Enter the RGB color code for	r the canvas.	r255g255b204		r255g255b204	
Enter the RGB color code for	r code/description prompts.	r0g0b0		r0g0b0	
Enter the RGB color code for	r the menu links canvas.	r255g255b204		r255g255b204	
Enter the RGB color code for	r the menu broadcast message canvas.	r255g255b204		r255g255b204	
Enter the RGB color code for	r the record highlighting.	r227g193b149		r227g193b149	
Enter the RGB color code for	r the scroll bar.	r153g153b153		r153g153b153	
Enter the RGB color code for	r the separator line.	r75g32b94		r75g32b94	
Enter the RGB color code for	r the menu tree canvas.	r255g255b204		r255g255b204	
< 1 of 1 ▶ >					Recor

The third tab, My Links, allows you to set up the quick links on the banner 9 side menu (Applications > My Links). Enter the link description and the link URL for each link you want to set up. Do not enter values for the "My Institution" link or "My Personal Link 1" or you will lose GUAGMNU access to BANNER 9 and the Banner bookshelf. All links you set up will appear in the GUAGMNU links menu and you will be able to access these web sites directly from that page.

	X		6
ack to Main Menu	Display Options Directory Options My Links Menu Settings LDAP		
	GENERAL USER PREFERENCES MAINTENANCE FORM		
pplications	Description	Default Value	User Value
	Enter the URL for the "My Institution" link.	http://www.truman.edu/	http://www.truman.edu/
	Enter the description for the "My Personal Link 1" link.	TruView	TruView
	Enter the URL or Banner object for the "My Personal Link 1" link.	http://truview.truman.edu/	http://truview.truman.edu/
	Enter the description for the "My Personal Link 2" link.	Truman Banner Documentation	Truman Banner Documentation
Mr. Danas	Enter the URL or Banner object for the "My Personal Link 2" link.	http://its.truman.edu/admincomputing/csprojects.asp	http://its.truman.edu/administrativ
My Banner	Enter the description for the "My Personal Link 3" link.	Bookshelf	Bookshelf
	Enter the URL or Banner object for the "My Personal Link 3" link.	http://bookshelf.truman.edu/bdoc8x/bkshif8x.pdf	http://bookshelf.truman.edu/bdoc
My Links	Enter the description for the "My Personal Link 4" link.	Your fourth personal link description	Your fourth personal link descripti
My Links	Enter the URL or Banner object for the "My Personal Link 4" link.	Your fourth personal link URL	Your fourth personal link URL
	Enter the description for the "My Personal Link 5" link.	Your fifth personal link description	Your fifth personal link description
	Enter the URL or Banner object for the "My Personal Link 5" link.	Your fifth personal link URL	Your fifth personal link URL
	Enter the description for the "My Personal Link 6" link.	Your sixth personal link description	Your sixth personal link description
	Enter the URL or Banner object for the "My Personal Link 6" link.	Your sixth personal link URL	Your sixth personal link URL

Navigating to Pages Shortcut

Banner 9 gives you the capability to navigate directly to a new page without returning to the homepage. When you are in any page, simply click the menu toggle button and use the 'Search' option to search for a new page.

	X @ ellucian General User Preferences Maintenance GUAUPRF 9.3.16 (ADMIN)		•
	Display Options Directory Options My Links Menu Settings LDAP		
දි Dashboard	DISPLAY OPTIONS		
	Display Form Name on Title Bar	✓ Display Relea	se Number on Title Bar
Applications	Display Form Name on Menu	Display Datab	ase Instance on Title Bar
_	* ALERT OPTIONS		
C Search	Prompt Before Exiting Banner	V Display Dupli	ate SSN/SIN/TIN Warning
	Display Additional Confidential Warning	Enable Buttor	Accessibility Mode
Recently Opened	 Display Additional Deceased Warning 		
	* DATA EXTRACT		
?) Help	Include Header Row in Data Extract		
Favorites	VUSER INTERFACE COLOR SETTINGS		
r Pavorites	Description	Default Value	User Value
Sign Out	Enter the RGB color code for non iconic buttons.	r204g204b153	r204g204b153
	Enter the RGB color code for the canvas.	r255g255b204	r255g255b204
	Enter the RGB color code for code/description prompts.	r0g0b0	109060
	Enter the RGB color code for the menu links canvas.	r255g255b204	r255g255b204
-	Enter the RGB color code for the menu broadcast message canvas.	r255g255b204	r255g255b204
යු Gabriel Evans	Enter the RGB color code for the record highlighting.	r227g193b149	r227g193b149
	Enter the RGB color code for the scroll bar.	r153g153b153	r153g153b153
	Enter the RGB color code for the separator line. Enter the RGB color code for the menu tree canvas.	175g32b94	r75g32b94
		r255g255b204	r255g255b204
	H ◀ [] of 1 ▶ H [10 Per Page		
	H ≪ (")d t № H [19]]] Per Pays		
	H ≪ (")d t № H [19]]] Per Pays		
	H ≪ (")d t № H [19]]] Per Pays		

Other Keyboard Shortcuts

Action	Banner 8	Banner 9
Application Navigator		
Access Help	Banner 9 keyboard	CTRL+M
Access Menu	shortcuts will work in Banner 8 if you are	CTRL+Y
Display recently opened items	running Banner 8 with Application Navigator	CTRL+SHIFT+L
Search	and have applied the	CTRL+SHIFT+Y
Sign out	keyboard shortcut configuration settings.	CTRL+SHIFT+F
Banner Document Management (BDM)		
Add BDM Documents	Icon or Menu	ALT+A
Retrieve BDM Documents	Icon or Menu	ALT+R
Cancel Page, Close Current Page, or Cancel Search/Query (in Query mode)	CTRL+Q	CTRL+Q
Change MEP Context	Not applicable	ALT+SHIFT+C
Choose/Submit	ENTER	ENTER
Clear All in Section	SHIFT+F5	SHIFT+F5
Clear One Record	SHIFT+F4	SHIFT+F4
Clear Page or Start Over	SHIFT+F7	F5
Count Query	SHIFT+F2	SHIFT+F2
Delete Record	SHIFT+F6	SHIFT+F6
Down/Next Record	Down Arrow	Down Arrow
Duplicate Item	F3	F3
Duplicate Selected Record	F4	F4
Edit	CTRL+E	CTRL+E
Execute Filter Query	F8	F8
Exit	CTRL+Q	CTRL+Q
Expand/Collapse Drop-down Field	Click field	ALT+Down Arrow
Export	Extract Data with Key or Extract Data no Key	SHIFT+F1
First Page	Not applicable	CTRL+Home

Action	Banner 8	Banner 9
Insert/Create Record	F6	F6
Last Page	Not applicable	CTRL+End
List of Values	F9	F9
More Information	ALT+H	CTRL+SHIFT+U
Next Field or Item	Tab	Tab
Next Page Down	Page Down	Page Down
Next Section	CTRL+Page Down	ALT+Page Down
Open Menu Directly	F5	CTRL+M
Open Related Menu	Not applicable	ALT+SHIFT+R
Open Tools Menu	Not applicable	ALT+SHIFT+T
Page Tab 1 Page Tab 2 and so on	Not applicable	CTRL+SHIFT+1 CTRL+SHIFT+2 and so on
Previous Field or Item	SHIFT Tab	SHIFT Tab
Previous Page Up	Page Up	Page Up
Previous Section	CTRL+Page Up	ALT+Page Up
Print	SHIFT+F8	CTRL+P
Refresh or Rollback	SHIFT+F7	F5
Save	F10	F10
Search or Open Filter Query	F7	F7
Select on a Called Page	CHIFT+F3	ALT+S
Toggle Multi/Single Records View	Not applicable	CTRL+G
Up/Previous record	Up Arrow	Up Arrow
Workflow		
Release Workflow	Icon or Menu	ALT+Q
Submit Workflow	Icon or Menu	ALT+W

Saving Data to your Workstation from a Submitted Job

If you are a person who uses Job Submission, you may save a .lis or .log file to your workstation when you submit the job with DATABASE as the print option.



After the job has completed execution, select Review Output [GJIREVO] from the related menu.

					🗟 ADD 🖺 RETREVE 🤮 RELATED 🔅
	ist of reports and parameters Parameter Set:				Q Bearch
* PRINTER CONTROL					Review Output (GJIREVO)
Printer		Submit Time		PDF Font Size	
Special Print		MIME Type		Delete After Days	Delete Multiple Saved Output [GJIRE
Lines		PDF Font		Delete After Date	Upload File [GUAUPLP]
* PARAMETER VALUES					Upload file [GJAJFLU]
	Parameters		Values		
01	Jobs to be Selected Print User Level Defaults				Review PDF/plain text output [GJAJI
	, no value assumes all jobs.				
* SUBMISSION					
	Save Parameter Set as		Hold / Submit O Hold	Submit	
Name	Description				

Select the file you wish to save from the list of file by clicking on the ellipse next to Number.

≡	× @ellucian	Saved Output Review GJIREVO 9.3.11 (ADMIN)			🚡 ADO 🚆 RETREVE 🛛 🟯 RELATED 🔅 TOOLS
	Process:	GJRRPTS list of reports and parameters	Number:		Go
ଜ	File Name:		Beginning Date:	=	
			Saved		
⊞	Lines:				
~	Get Started: Comple	ete the fields above and click Go. To search by name, press TAB from an ID field,	enter your search criteria, and then press ENTER.		
Q					
2					
3					
*			Available Files	×	
			Criteria Q.		
€			Criteria Q		
			Number Output File Name	Record Count Date Save	
			2090039 [gevans]_gjrpts_2090039.log	3 02/19/20	
۵			2090050 [gevans]_gjrrpts_2090050.log	3 02/19/20	
8					
			< .	,	
			K ≼ 1 of 1 ≫ H 10 Per Page	Record 1 of 2	
				Cancel OK	
	⊼ ⊻				
	EDIT Record	1/1 KEY BLOCK KEYBLOK ONE UP NO [1]	executing action	82000 - 2020 Ellucian. All rights reserved.	ellucian.

Click the Tools menu in the top right, click the 'Show Document' option.

X @ellucian Saved Output Review GJIREVO 9.3.11 (ADMIN)	📑 ADD 🗎 RETREVE 🗸 REL	LATED 🄅 1
Process: QLRRPTS list of reports and parameters Number: 2355700 File Name: [GEVANS]_g)rpts_2355700_DATABASE log Beginning Date Saved: Lines: 3	Q Bearch	
SAKED OUTPUT REVIEW	ACTIONS	
	Refresh	
Cant open Input File (0) Connected.	Export	Sh
<	Lapon	
	Print Screenshot	Ctrl
	Clear Record	s
	Clear Data	s
	Item Properties	
	Display ID Image	
	Exit Quickflow	
	About Banner	
	OPTIONS	
	Show Document (Save and	d Print Fil
	Delete Out Show Document	(Save and P
	BANNER DOCUMENT MANAGE	EMENT
	Retrieve Documents	
	Count Matched Documents	5
	Add Documents	
	PAGE LAYOUT	
	Expanded	
	🛩 Compact	
x x		

Click Yes.

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X @ ellucian Saved Output Review GJIREVO 9.3.11 (ADMIN)	🖹 ADD 📓 RETREVE 🚜 RELATED 🔅 TOOLS
Process: G,IRRPTS list of reports and parameters Number: 2395700 File Name: [GEVANS]_gjrrpts_2395700_DATABASE.log Beginning Date Saved: Lines: 3	You have selected to Show File
* SAVED OUTPUT REVIEW	([GEVANS]_gimpts_2395700_DATABASE.log) in a brows you wish to continue?
Connected. Cant open Input File (0)	Yes
Connected.	
K ◀ 1 of 1 ▶ N 10 W Per Page	Recor

A new browser window will open with the data. To save the data to your Workstation click File on the browser menu and then select Save As. Specify the filename and the location on your workstation where you want the file saved. You will also need to specify that you want the file saved as TEXT.



Personal Settings and Favorites

You can customize your personal settings by going to the side menu, clicking on your name and choosing the 'Personal Settings' option.



The Personal Settings menu will pop-up. On the Personal Settings menu, you can choose to have banner give you a sign out confirmation box, you can set the preferred initial page, which search preference you prefer (Search or Direct Navigation, it will default to the one of your choosing), and if you'd like your search options to be sorted by the Acronym or by the Description.

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q	de the	The Color	Personal Settings					
ŝ			Do you need sign out confirmation?	() Yes	® №	and the second se		S
3			Preferred initial page		URL/Acronym/Description			
*		Welcome	Search preference indicator	 Search Acronym 	O Direct Navigation		a di	
€		Search O Direct Navig			Cancel		Q	
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8			k .	-		1		No AN
				1		-	A Com	States of
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								T and
		n Company L.P. and its affiliates						

If you set a preferred initial page, Banner will go to this page instead of the homepage when you sign in to Banner 9.

To add a Banner 9 page to the Favorites menu, click on the star (highlighted in yellow) next to the search option when searching for a Banner 9 page.



APPENDIX A: Pop-up Blockers





Instructions for disabling a sampling of 3rd party popup blockers are provided below.

Yahoo Pop-up Blocker

While in your browser, look for a toolbar that contains a red 'Y." This is your Yahoo toolbar. Click on the small button located next to the "Search Web" button. Clicking on the button causes the following drop-down box to appear:



Click on "Always Allow Pop-Ups From" to see the Sources of Recently Blocked Pop-Ups. Click on the name of the source you wish to enable, and then click on the "Allow" button, followed by the "OK" button.

Yahoo! Pop-Up Blocker	X
Sources of Recently Blocked Pop-Ups:	
truview.truman.edu	Allow
Always Allow Pop-Ups From These Sources:	1
	Remove
<u> </u>]
Help	Close
Yahoo! Pop-Up Blocker	
Always allow pop-ups from truview.truman.edu?	
<u>QK</u> <u>Cancel</u>	



Google Pop-up Blocker

While in your browser, with the BANNER 9 URL in the address box, look for a toolbar that contains the word "Google." This is your Google toolbar. Click on the small button that indicates the number of pop-ups blocked. Clicking on the button causes the following message box to appear:



🖹 Google Toolbar Popup Blocked Introduction 🛛 🔀			
Avoid popups thanks to the <u>Popup Blocker</u>			
The Google Toolbar stops web sites from showing you popup windows.			
You will know a popup has been blocked when:			
 You see this icon: 1 blocked This mouse cursor: *** And hear a sound alert Popup windows can occasionally contain useful information. Click the popup blocker button to disable it for a site. 			
More Info			
OK			

To add a site to your approved list, (referred to by Google as your "whitelist"), visit the site and press the Popup Blocker button. The button text will change to read "Popups okay," indicating that the Popup Blocker is disabled on the site in question.

APPENDIX B: Creating a Personal Menu in Banner

Pages used in creating a personal menu include:

GUAPMNU to select your personal menu items GUAUPRF to set your preferences

Your personal menu may use menu items that are most important in your daily work, including: pages; menus; reports; and quickflows.

STEP ONE: Define Your Personal Menu

- Using "Go To", go to GUAPMNU
- Place the cursor in a blank Name field in the right pane
- Enter the object's 7-character name
- Press "Enter" the object description will appear in the right pane you can customize the object description by deleting it and typing a description of your choice
- Save your changes by clicking the "Save" icon or by pressing "F10"

STEP TWO: Define Your Menu Preference

- Using "Go To," go to GUAUPRF
- Click on the "Menu Settings" tab and enter "*PERSONAL" in the User Default field
- Press the tab key
- Click "OK" you will need to log out and back into BANNER 9 to see your menu items displayed

≡	X @ ellucian My Banner Maintenance GUAPMNU 9.3.14	(ADMIN)				🛃 ADD 🖺 RETREVE	: 👗 RELATED 🛛 🐥 TOOLS
•	Personal Menu: GEVANS						Start Over
ଜ	MENU MAINTENANCE Type * Oracle Forms module Y :	2				🖬 Insert	Delete 📲 Copy 🏹 Filter
⊞				Object Selection			
Q	Object Type Object *	Description *		Object	Description		
	TSA1098 FTMITYP	1098-T Tax Information 1099 Income Type Code Maintenance		STVMAJR NBAJOBS	Major, Minor, Concentration Code Validation Employee Jobs		
5	FAA1099	1099 Reporting		PXA1099	1099-R		
0	FOA1099 PXA1099	1099 Transmitter Data Form 1099-R		SWRE029 STVDEPT	DF Stu ID, Name, Addr, Hrs,GPA Department Code Validation		
	PTV1099	1099-R Distribution Code Validation		010011	Department Code Validation		
	RNAOV16 READI16	2015-2016 Applicant Override 2015-2016 Grant Disbursement/Acknowledgement Form					
€	READR16	2015-2016 Grant Origination/Acknowledgement Form	Insert Selection				
.7	RNIMS16 RNANA16	2015-2016 Miscellaneous Results Inquiry 2015-2016 Need Analysis	Remove Selection				
	RNAVR16	2015-2016 Need Analysis Document Verification	Remove All				
۵	RNRGL16 RNAPR16	2015-2016 Need Analysis Global Policy Options Rules 2015-2016 Need Analysis Processing					
8	RNARS16	2015-2016 Need Analysis Result					
	RNASL16 RNASU16	2015-2016 Student Loan Data 2015-2016 Supplemental Need Analysis					
	RNASU 16 RNAOV17	2015-2016 Suppremental Need Analysis 2016-2017 Applicant Override					
	READI17	2016-2017 Grant Disbursement/Acknowledgement Form v Record 1 of 2489					
	K ◀ 1 of 125 ► H 20 Per Page	Record 1 of 2489		4 ◀ 1 of 1 ► ►	10 Per Page		Record 1 of 5
	X						54/2
		DBL_NAME[1]		82000 - 2020 EI	lucian. All rights reserved.		ellucian.
≡	EDIT Record: 1/5 GURMENU GURMENU C COMPACT Record: 1/5 GURMENU CURMENU CU	AUPRE 9.3.16 (ADMIN)				🗟 ADD 🗎 RETREVE	🖂 RELATED 🛛 🔅 TOOLS
ធ	Display Options Directory Options My Links Menu Setti * STARTING MENU OPTION	LDAP				Insert	Delete 🖷 Copy Ϋ Filter
	Description Enter the name of your preferred start-up men	<u>u</u>					
▦	Default Value *//ENU User Default *//ENU Products Menu						
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Q							
	X X						SAVE
							SAVE

APPENDIX C: BANNER ONLINE HELP

Online Help

There is a link to the BANNER 9 Help Center on the side menu (highlighted in yellow).

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		Personal Menu: GEVANS				
ය	Dashboard	* MENU MANTENANCE				
_		Type * Oracle Forms module	- 0			
▦	Applications				Object Selection	
		Object Type Object *	Description *		Object Selection Object	Description
Q	Search	TSA1098	1098-T Tax Information		STVMAJR	Major, Minor, Concentration Code Validation
		FTMTYP	1099 Income Type Code Maintenance		NBAJOBS	Employee Jobs
6	Recently Opened	FAA1099	1099 Reporting		PXA1099	1099-R
		F0A1099	1099 Transmitter Data Form		SWRE029	DF Stu ID. Name, Addr. Hrs.GPA
0	Help	PXA1099	1099-R		STVDEPT	Department Code Validation
U	Help (CTRL+SHIFT+L)	PTV1099	1099-R Distribution Code Validation			
	Favorites	RNAOV16	2015-2016 Applicant Override			
		READI16	2015-2016 Grant Disbursement/Acknowledgement Form			
		REAOR16	2015-2016 Grant Origination/Acknowledgement Form	Insert Selection		
÷	Sign Out	RNMS16	2015-2016 Miscellaneous Results Inquiry	Remove Selection		
		RNANA16	2015-2016 Need Analysis	Insert All		
		RNAVR16	2015-2016 Need Analysis Document Verification	Remove All		
		RNRGL16	2015-2016 Need Analysis Global Policy Options Rules			
മ	Gabriel Evans	RNAPR16	2015-2016 Need Analysis Processing			
		RNARS16	2015-2016 Need Analysis Result			
		RNASL16	2015-2016 Student Loan Data			
		RNASU16	2015-2016 Supplemental Need Analysis			
		RNAOV17	2016-2017 Applicant Override			
		READI17	2016-2017 Grant Disbursement/Acknowledgement Form			
		(< 1 of 125 >) 20 9 Per Page	Record 1 of 2489			
					{ ◀ (1) of 1 ▶	M 10 Per Page
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Clicking on this link while on a Banner 9 page will open a separate window containing the Ellucian help page for that specific Banner 9 page. If you use a pop up blocker, you will need to make sure you have it disabled or the On Line Help window will not open! On Line Help contains valuable inpageation that will help you as you use Banner.

ellucian Banner General Online Help	Search Search
ontent	
File Upload Profile (GUAUPLP) page	
General User Preferences Maintenance (GUAUPRF) page	General User Preferences Maintenance (GUAUPRF) page
E Display Options window	Use this page to establish personal preferences for your user ID
E Directory Options window	
E My Links window	This page is accessible from both the Banner General and Banner Access Management applications.
 Menu Settings window 	Note: Ellucian has not permanently relocated this page from Banner General, but rather, included it in theBanner Access Management build process at run-time.
- LDAP Options window	
SSN/SIN Alternate ID Search (GUIALTI) page	You can choose:
Installed Localization Inventory (GUILCIN) page	Whether different elements, such as warring messages and the release number, display on your screen
Mail Query (GUIMAIL) page	The color of selected elements
Object Search (GUIOBJS) page	A directory path for various Banner features
Survey Summary Query (GUISRVS) page	Links for your My Links section on the main menu
SSN/SIN/TFN History (GUITINH) page	Which Banner menus are open when you log in
Display Banner Versions and Patches (GUIVERS) page	 summarized matters and when a mission of a start of a
General Search (GUISRCH) page	This page is also used by system administrators to set up default preferences for the entire institution. Institution wide settings are specified in the Default Value fields, and can only be changed by a system administrator. Additionally, porti-
Letter Display (GUQLETR) page	this page are only accessible by a system administrator.
QuickFlow Query (GUQQUIK) page	The User Value fields are where you specify your personal preferences. The values you enter in these fields override the default values set up by the system administrator. Use caution when overriding default values, because some features or
Set Institution (GUQSETI) page	The user value ends are where you specify your personal prefetences. The values you enter in these helds overnoe the deaut values set up by the system administrator. Use caution when overnoing deaun values, because some reactives of Banner deeding upon these settings.
General WebUtil File Extract (GUQWUTL) page	
Banner Message Aware Entity Rules (GURMESG) page	You can access this page from the main menu, by using Direct Access, or by selecting Preferences from the File pull-down menu.
Menu Maintenance (GUTGMNU) page	Note: Most of the changes you make on this page appear immediately on all Barner pages; however, the Main Menu page will not display changed title bar preferences for page name, release number, or database instance until you log out a
My Banner Maintenance and Copy (GUTPMNU) page	I to back in Also, the Personal Links description changes do not display on the Main Manu page unit you tog out and tog back in.
Direct Deposit Recipient (GXADIRD) page	
EDI Trading Partner Identification (GXATPID) page	Display Options window
Bank Code Query (GXIBANK) page	Used by Sections Internet. Use this window to specify how different options in Banner are displayed.
Direct Deposit History (GXIDRDH) page	
EDI Trading Partner Query (GXQTPID) page	Directory Detitions window Use this window to specify the directory that you want to use for various features of Banner.
Bank Code Rule (GXRBANK) page	
EDI Transaction ID Rules (GXRETID) page	My Links window
Bank Routing Number Validation (GXVDIRD) page	You can create a link from the main menu to a web site or Banner object using personal links. The first link is your institution's web site.
Maintain Self-Service Pages (GKASPAG) page	Menu Settings window
Maintain Self-Senice Applications and Page Sets (GKASAPP) page	Use this window to choose the menu that will be open when you first log in to Banner.
SSEN Translation Maintenance (GKASTRA) page	LDAP Options window
Web Service Process Log (GKAWLOG) page	This window is used to store the options for LDAP and Single Socket Layer (SSL) for your institution.
Web Services Maintenance (GKAWSDE) page	
Web Service Process Group Maintenance (GKAWSGP) page	
Web Service Process Maintenance (GKAWSPR) page	
Web Services Validation (GKVWEBS) page	
Web Service Process Group Validation (GKVWSGR) page	
Web Service Process Validation (GKVWSPR) page	
Web Service Process Valuation (SKVWSPK) page Web Service Process Message Part Value Validation (GKVWSPV)	
page	
XML Process Log (GKA/LOG) page	
XML Process Execution (GKA)(PEX) page	
XML Process Set-up (GKAXPRO) page	