

## **Banner 9 Upgrade Plan: Appendix I - Groups**

### **Group 1: Known as the Transformed Modules/Banner Admin or Administrative Pages**

These are equivalent to our Banner Forms/INB environment. This group is the Banner 9 replacement for our existing Banner Forms. Ellucian is evolving the requirements for delivering these. Our plans are to complete the transformed modules upgrade all at one time.

#### **The Transformed Modules/Banner Administrative Pages are:**

- Banner Accounts Receivable
- Banner Advancement
- Banner Finance
- Banner Financial Aid
- Banner General
- Banner Human Resources
- Banner Student Aid
- Banner Student

### **Group 2: Often referred to as Banner “Lightweight” Applications**

These were some of the first Banner 9 applications released and were meant to provide enhancement and efficiencies in key areas such as Faculty Grade Entry and Registration. The applications are independent of each other, some replace existing Banner 8 processes and some are new functionality. These applications are all individual and need to be reviewed and evaluated individually to determine if and when we should implement them. Registration is most likely the main application that would be a required to implement no later than the go live for Group 1 – the Transformed Modules.

#### **Banner Lightweight Applications available as of 2/2017**

- **Registration:** The Registration application provides four key processes. You can choose to implement any or all of the new functionality.
  - **Registration Planning:** Allows students and advisors to create planned registration schedules. Also integrates with the DegreeWorks Student Educational Plan (SEP).
  - **Block Registration:** Allows students to self-select the block of classes they wish to attend. Admin users no longer have to register students into blocks.
  - **Projected Registration:** Leverages degree audit to generate a projected list of student courses for selection to be used for the next registration term.
  - **Structured Registration:** Students are guided through the selection of classes based on their academic program requirements.
- **Faculty Grade Entry and Academic History:** Academic History and Faculty Grade Entry lets your faculty enter grades for class assignments as well as post midterm, final, and incomplete grades – all from one location, from any device. Additionally, Faculty Grade Entry provides an updated user interface (UI) for faculty grading including the ability to upload a spreadsheet of grades.
- **Attendance Tracking:** The Attendance Tracking application allows faculty to quickly and easily enter attendance on a mobile phone, tablet, or webpage. Faculty can choose to mark those present or absent, and may also add details on time spent in class.
- **Student Advising Profile:** Student Advising Profile offers a convenient single view of the most critical information necessary for students and advisors to make better academic decisions. The application also integrates directly with Ellucian DegreeWorks for a complete advising solution.
- **Employee Profile:** The Banner Employee Profile gives employees a consolidated view into their personal employment, and job-related information. It provides a manager with a comprehensive view of their team members with easy and efficient ways to complete the administrative tasks involved with supervising employees.
- **Event management:** The Event Management application provides tools to manage an event and its functions as well as enabling event registration in Self-Service. With Event Management, you can monitor event registration, attendance, and participant information.
- **Position Description:** With Human Resources Position Description, it becomes much simpler to manage the creation, editing, routing, and approval of position descriptions for key stake holders like hiring managers and human resources staff.
- **Finance Purchase Requisition:** Finance Purchase Requisition allows faster procurement of products and services with an intuitive user experience and dashboard to help manage requisition processing.
- **Direct Deposit:** Direct Deposit provides an enhanced user experience to maintain direct deposit information for both employees and students and offers an intuitive future-proof user experience to enter bank account and routing information.
- **Communication Management:** Banner now includes new features that will work across the enterprise. Communication Manager is for transactional connections to your constituents using Banner data, such as financial aid award letters, or messages with

reminders to register for classes or notification when tuition is past due. The new functionality in Banner adds another great tool to communicate with specific populations in the overall system.

- Additional Self-Service Applications listed in recent (2/10/2017) but not listed on the Banner XE Web Site Resources
- Effort Reporting
- Labor Redistribution

### **Group 3: Known as the Self-Service Applications**

These are equivalent to the Banner Self-Service modules. Some of SSB's functionality was delivered in specialized lightweight applications. As of February 2017, Ellucian does not have all SSB functionality available in the Banner 9 infrastructure.

**This group still needs clarification – Ellucian documentation and webinars discuss this area differently.**

- At this time, this may simply refer to the structure/shell/base for the Self-Service Applications used for the final release of the main core of SSB applications rewritten in the new infrastructure tools. As of 2/17/2017, Ellucian has not released the full SSB environment replacement code and has not announced when they will do so.