

Banner 9 Upgrade Schedule

Banner 9 Upgrade Tasks	Status	% Complete	Overall	Finance	Scheduling	Resource	Start Date	Target/Complete Date	Dependent on	Current Status Description
Upgrade Organization										
Complete the Banner 9 Upgrade Plan	Complete	100%	G					3/30/2017		
Determine implementation/upgrade team	In Process	100%	G							The Integration Team will be the upgrade team with the Steering Committee serving as oversight
Identify applications/functionality sub-teams memberships (MILESTONE)	In Process	90%	G							
Faculty Grade Entry Pilot sub-team	Complete	100%	G					Apr 2016		
Registration Review and Pilot sub-team	In Process	90%	G							
Finance Purchase Requisition Review sub-team	Complete	100%	G					May 2017		
Student Advising Review and Profile sub-team	In Process	95%	G							
Direct Deposit Review and Profile sub-team	Complete	100%	G					May 2017		
Attendance Tracking Review sub-team	On Hold	10%	G							
Employee Profile Review sub-team	Complete	100%	G					May 2017		
Event Management Review sub-team	In Process	98%	G							
Position Description Review sub-team	Complete	100%	G					May 2017		
Communication Management Review sub-team	Complete	100%	G					May 2017		
Develop Overview of Banner 9 Upgrade Schedule	In Process	95%	G							
Technical Environment Requirements										
Database Extension Utility (DBEU) update	Complete	100%	G				Jan 1, 2013	Feb 23, 2013		
Database Extensions Utility v8.0 update	Complete	100%	G				Jan 1, 2013	Feb 23, 2013		
Database Extensions Utility v8.0.0.4 update	Complete	100%	G				Feb 27, 2016	Feb 27, 2016		
CAS Implementation	Complete	100%	G					Jun 1, 2015		
SSO Manager Implementation	Complete	100%	G					Mar 11, 2015	CAS Implementation	
Middletier revaluation and determination of hardware and software for pilot projects	Complete	100%	G				Spring 2016			Determined will use TomCat for middletier software, RedHat Linux for OS
Determine number of middletier servers needed for XE Pilot	In Process	90%	G				Spring 2016			Working on plans to add additional Self-Service and Admin Pages test servers
Provision initial pair of RedHat servers for XE pilot Self-Service Application	Complete	100%	G					Apr 2017		octane1 and octane2 were provisioned, tomcat installed, and used to deploy the pilot XE applications
Setup and configure server test server (octane1) to support Banner XE Self-Service pilot application	Complete	100%	G					Apr 2017		
Provision initial pair of RedHat servers for XE pilot Admin Pages	Complete	50%	G				Feb 16, 2017	Apr 2017		jet1 and jet2 have been requested, jet1 is setup
Setup and configure test server (jet1) to support Banner XE Admin Pages pilot	Complete	100%	G				Feb 1, 2017	Apr 30, 2017		Once provisioned will need to install tomcat, java, etc and deploy the pilot XE Admin Pages; Researching software prerequisites
Ellucian Solution Manager implementation (MILESTONE)										
Provision new linux server running RedHat OS for ESM	Complete	100%	G				May 2016	May 2016		
Install ESM and required software (Jenkins, etc) on ESM server	Complete	100%	G				May 2016	May 2016		
Upgrade and install dependent and required software for ESM on:										
Banner Database and Jobsub server	Complete	100%	G				April 2016	May 2016		
Banner Forms (INB) server	Complete	100%	G				April 2016	May 2016		
Banner Self-Service (SSB) server	Complete	100%	G				April 2016	May 2016		
Banner XE Server	Complete	100%	G				May 2016	May 2016		
Build EMS setup for Banner BANXE test environment	Complete	100%	G				Jun 2016	Dec 2016		
Successfully test upgrade from BANXE ESM environment	Complete	100%	G					Dec 2016		

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Build ESM setup for Banner MIKE test environment	Complete	100%	G				Feb 1, 2017	Feb 6, 2017		Completed build and documented process for replication for remaining test environments and production
Successfully test upgrade from Banner MIKE ESM environment	Complete	100%	G					Feb 6, 2017		
Build EMS setup for Banner HARRY test environment	Complete	100%	G				Feb 1, 2017	Feb 6, 2017		
Successfully test upgrade from Banner HARRY ESM environment	Complete	100%	G					Mar 10, 2017		
Build EMS setup for Banner ADMIN test environment	Complete	100%	G							
Ellucian Identity Service implementation	Complete	100%	G							
Provision new linux server running RedHat OS	Complete	100%	G				May 2016	May 2016		
Install EIS and required software on EIS server	Complete	100%	G				May 2016	May 2016		
Integrate EIS in LifeRayTest and Banner MIKE	Complete	100%	G					May 2016		
Determine if/where we'd use EIS	Complete	100%	G					May 2016		We will continue to use CAS for our Banner/Banner XE Identity Management System; Currently no benefits worth the additional work to maintain and support EIS since CAS works and is needed for other systems/services
Application Navigator implementation	In Process	30%	G				Feb 2017	Apr 2017	ESM; Banner Admin Pages	Runs as an application similar to the Applications so a dedicated server is not required
Install Application Navigator and required software in Banner BANXE	Complete	100%	G				Mar 2017		Banner Admin Pages	Having issues with Application Navigator integration with Admin Pages
Install Application Navigator and required software in Banner MAGGIE	In Planning	0%	G							
Install Application Navigator and required software in Banner HARRY	Not Started	0%	G				Aug 2017			
Install Application Navigator and required software in Banner ADMIN	Not Started	0%	G				Aug 2017			
Page Builder & Theme Builder	Researching	0%	G							
Research Page Build & Theme Builder	Researching	0%	G							
Determine and analyze necessity and benefits	Not Started	0%	G							If determined necessary, will need to implement and determine/complete training requirements
Git Implementation	Researching	5%	G							Kasey and Tammy completed the Elliucian GIT
Implement a solution for local Ellucian Git Repository needs	Not Started	0%	G							
Complete training sufficient to maintain and support Git environment	Not Started	0%	G							
Groovy and Grails	Researching	2%	G							
Install Groovy environment	Researching	2%	G							Have installed on one developers machine as part of training
Install Grails environment	Researching	2%	G							Have installed on one developers machine as part of training
Complete training sufficient to use Groovy & Grails for adding, modifying, and maintaining XE Self-Service applications	In Process	20%	G							One developer has completed the introductory course for Groovy & Grails
Banner XE test installation and prepare for review										
Transformed Administrative Pages (Replacing INB Forms)										
Build demo environment of all tranformed forms together in preparation for review (MILESTONE)	Complete	100%	G					Apr 2017		
Banner General test installation and prepare for review	In Process	60%	G							Application is installed in test environment; having problems getting job submission functional
Banner Student test installation and prepare for review	In Process	70%	G							Application is installed in test environment
Banner Human Resources test installation and review	In Process	70%	G							Application is installed in test environment
Banner Finance test installation and review	In Process	70%	G							Application is installed in test environment
Banner Financial Aid test installation and review	In Process	70%	G							Application is installed in test environment
Banner Advancement test installation and review	In Process	70%	G							Application is installed in test environment
Banner Accounts Receivable test installation and review	In Process	70%	G							Application is installed in test environment
Lightweight Applications (New/Updates Self-Service Applications)										

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Banner XE environment pilot test installation and prepare for review (MILESTONE)	Complete	100%	G					Feb 5, 2016		
Banner Faculty Grade Entry XE test installation and prepare for review	Complete	100%	G							
Banner Finance Purchase Requisition test installation and prepare for review	Complete	100%	G							
Banner Registration XE test installation and prepare for review	In Process	50%	G							Application is installed in test environment
Banner Student Advising Profile test installation and prepare for review	In Process	60%	G							Application is installed in test environment
Banner Employee Profile test installation and prepare for review	In Process	50%	G							Application is installed in test environment
Banner Position Description test installation and prepare for review	In Process	50%	G							Application is installed in test environment
Banner Attendance Tracking test installation and prepare for review	On Hold	0%	G							
Banner Direct Deposit test installation and prepare for review	In Process	5%	G							
Banner Event Management test installation and prepare for review	In Process	5%	G							
Banner Communication Management test installation and prepare for review	In Process	5%	G							
Banner XE test environment review										
Transformed Administrative Pages (Replacing INB Forms)										
Tranformed forms test environment review	In Planning	1%	G							
Banner General test installation and review	In Planning	2%	G							
Banner Student test installation and review	In Planning	1%	G							
Banner Human Resources test installation and review	In Planning	1%	G							
Banner Finance test installation and review	In Planning	1%	G							
Banner Financial Aid test installation and review	In Planning	1%	G							
Banner Advancement test installation and review	In Planning	1%	G							
Banner Accounts Receivable test installation and review	In Planning	1%	G							
Lightweight Applications (New/Updates Self-Service Applications)										
Banner Faculty Grade Entry XE test installation review	Complete	100%	G							
Banner Finance Purchase Requisition test installation review	In Process	90%	G							Review is mostly complete, need to complete the required form
Banner Registration XE test installation review	In Planning	1%	G							
Banner Student Advising Profile test installation review	In Planning	5%	G							
Banner Employee Profile test installation review	In Planning	5%	G							
Banner Position Description test installation review	In Planning	1%	G							
Banner Attendance Tracking test installation review	On Hold	0%	G							
Banner Direct Deposit test installation review	In Planning	1%	G							
Banner Event Management test installation review	In Planning	1%	G							
Banner Communication Management test installation review	In Planning	1%	G							
Banner XE production environment pilot										
Transformed Administrative Pages (Replacing INB Forms)										
Release demo environment of all transformed forms to pilot group	Not Started	0%	G							
Release Banner General to pilot group	Not Started	0%	G							
Release Banner Student to pilot group	Not Started	0%	G							
Release Banner Human Resources to pilot group	Not Started	0%	G							
Release Banner Finance to pilot group	Not Started	0%	G							
Release Banner Financial Aid to pilot group	Not Started	0%	G							
Release Banner Advancement to pilot group	Not Started	0%	G							
Release Banner Accounts Receivable to pilot group	Not Started	0%	G							
Light Weight Applications (New/Updates Self-Service Applications)										
Release Banner Faculty Grade Entry XE to pilot group	Complete	100%	G					May 2016		

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Release Banner Finance Purchase Requisition to pilot group	Not Started	0%	G							
Release Banner Registration XE to pilot group	Not Started	0%	G							
Release Banner Student Advising Profile to pilot group	Not Started	2%	G							
Release Banner Employee Profile to pilot group	Not Started	0%	G							
Release Banner Position Description to pilot group	Not Started	0%	G							
Release Banner Attendance Tracking to pilot group	Not Started	0%	G							
Release Banner Effort Reporting to pilot group	Not Started	0%	G							
Release Banner Labor Redistribution to pilot group	Not Started	0%	G							
Release Banner Direct Deposit to pilot group	Not Started	0%	G							
Release Banner Event Management to pilot group	Not Started	0%	G							
Release Banner Communication Management to pilot group	Not Started	0%	G							
Banner XE ADMIN (production) go live										
Transformed Administrative Pages (Replacing INB Forms)										
Banner General production go live	Not Started	0%	G							
Banner Student production go live	Not Started	0%	G							
Banner Human Resources production go live	Not Started	0%	G							
Banner Finance production go live	Not Started	0%	G							
Banner Financial Aid production go live	Not Started	0%	G							
Banner Advancement production go live	Not Started	0%	G							
Banner Accounts Receivable production go live	Not Started	0%	G							
Light Weight Applications (New/Updates Self-Service Applications)										
Banner Faculty Grade Entry XE production go live	Complete	100%	G					July 2016		Came live in July 2016; May need more PR to ensure faculty are all aware of its availability
Revoke access to old grade entry link	Not Started	0%	G							
Banner Finance Purchase Requisition production go live	Not Started	0%	G							Will need to determine if we want to customize it to meet our needs
Banner Registration XE production go live	Not Started	0%	G							
Banner Student Advising Profile production go live	Not Started	2%	G							
Banner Employee Profile production go live	Not Started	0%	G							
Banner Position Description production go live	Not Started	0%	G							
Banner Attendance Tracking production go live	Not Started	0%	G							
Banner Effort Reporting production go live	Not Started	0%	G							
Banner Labor Redistribution production go live	Not Started	0%	G							
Banner Direct Deposit production go live	Not Started	0%	G							
Banner Event Management production go live	Not Started	0%	G							
Banner Communication Management production go live	Not Started	0%	G							
Integrations										
Review integrations and ensure they continue to work	Not Started	0%	G							Determine Banner 9 changes possible impact to integrations
TruView (Liferay)	Not Started	0%	G							
Blackboard	Not Started	0%	G							
Slate	Not Started	0%	G							
TimeClock Plus	Not Started	0%	G							
DegreeWorks	Not Started	0%	G							
StarRez	Not Started	0%	G							
Event Management System (EMS)	Not Started	0%	G							

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User Acceptance and Training										
User Acceptance										
Determine method for user acceptance testing	Not Started	0%	G							
Identify users to be part of the demo	Not Started	0%	G							
Documentation & Training materials										
Develop documentation to facilitate preparation of staff for using the demo environment	In Process	2%	G							Found some information on Banner 9 navigation to build from
Establish feedback process to be used by demo/reviewers	Not Started	0%	G							
Identify training needs for go live from feedback from demo/reviewers	Not Started	0%	G							

Post Banner 9 Upgrade Items

Revoke Banner 8x access										
Lightweight Applications (Updates to 8x Self-Service Applications)										
Revoke access to Banner 8x grade entry link	Not Started	0%	G							
Revoke access to Banner 8x registration link	Not Started	0%	G							
Transformed Administrative Pages (Replacing INB Forms)										
Revoke access to Banner 8x forms link	Not Started	0%	G							